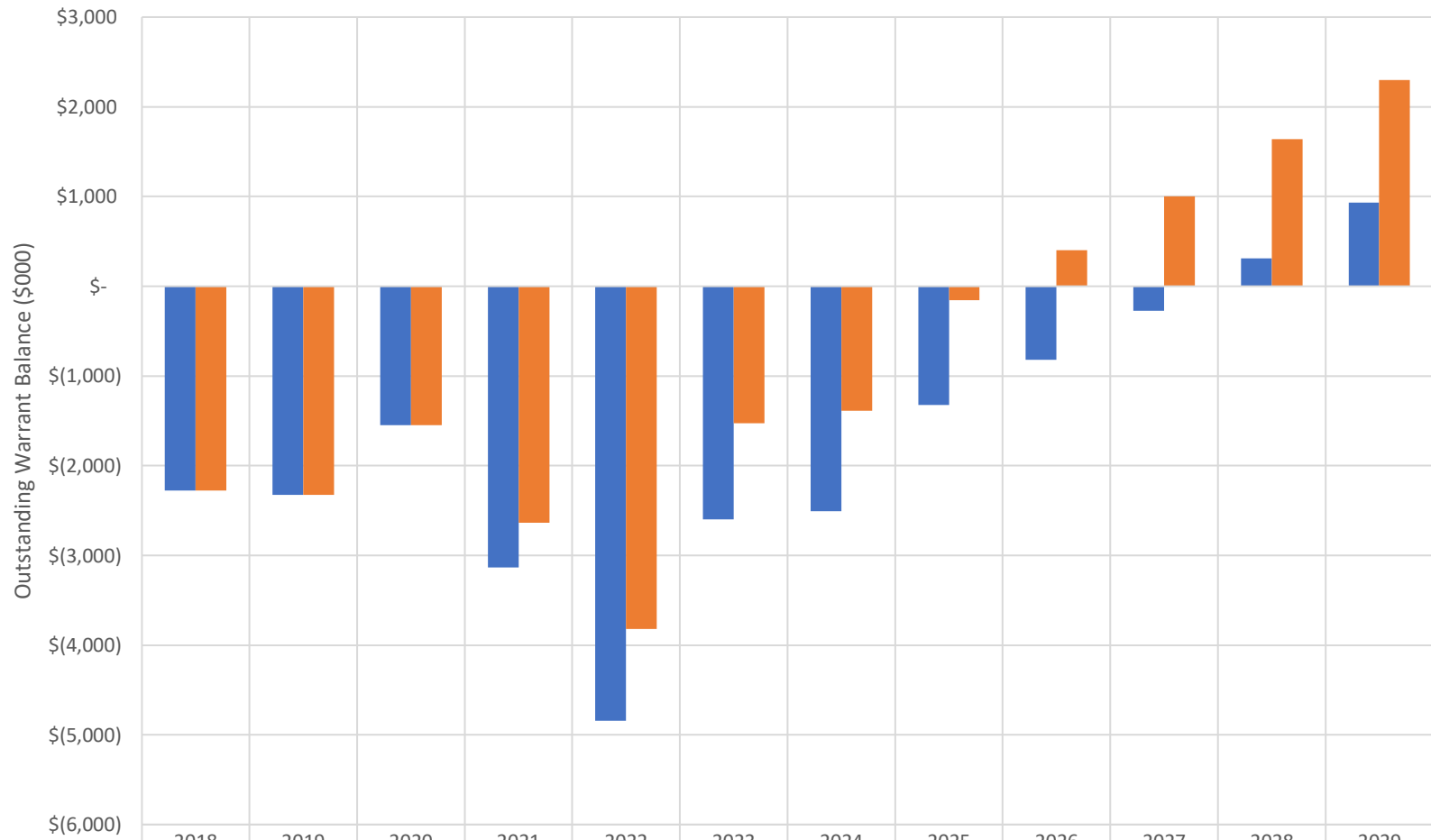


Outstanding Warrant Balance



Baseline	\$(2,279)	\$(2,323)	\$(1,547)	\$(3,135)	\$(4,843)	\$(2,598)	\$(2,506)	\$(1,324)	\$(818)	\$(275)	\$309	\$934
With MWD Funding	\$(2,279)	\$(2,323)	\$(1,547)	\$(2,635)	\$(3,820)	\$(1,529)	\$(1,389)	\$(157)	\$401	\$999	\$1,638	\$2,298

Years